

SIX YEARS' PERFORMANCE

		2015-16	2014-15	2013-14	2012-13	2011-12	2010-11
OPERATING							
Gross Margin	%	16.29	16.43	13.45	16.31	14.67	(1.81)
Pre Tax Margin	%	2.37	3.03	0.70	12.86	11.00	(23.32)
Net Margin	%	1.39	1.56	1.37	11.93	10.05	(26.79)
PERFORMANCE							
Return on Long Term Assets	%	3.16	3.11	3.01	29.17	17.58	(41.38)
Total Assets Turnover	x	1.35	1.26	1.30	1.44	1.08	0.90
Fixed Assets Turnover	x	2.37	2.14	2.26	2.52	1.83	1.70
Inventory Turnover	Days	59.13	58.34	52.80	45.36	53.41	63.84
Return on Equity	%	0.14	0.14	0.14	1.93	nm	nm
Return on Capital Employed	%	36.36	25.86	13.65	48.03	36.36	nm
Retention	%	100	100	100	100	100	-
LEVERAGE							
Debt:Equity		68:32	67:33	71:29	82:18	nm	nm
LIQUIDITY							
Current		0.75	1.05	1.19	1.33	1.06	0.38
Quick		0.39	0.56	0.70	0.82	0.67	0.26
VALUATION							
Earning per share (pre tax)	Rs.	3.98	4.70	1.06	21.36	13.53	(23.87)
Earning per share (after tax)	Rs.	2.33	2.42	2.09	19.81	12.36	(27.42)
Breakup value	Rs.	17.04	17.30	15.23	10.24	(11.21)	(24.69)
Price earning ratio	Rs.	8.65	7.16	5.96	0.82	0.19	(0.04)
Market price to breakup value	Rs.	1.19	1.00	0.82	1.58	(0.21)	(0.04)
Market value per share	Rs.	20.20	17.30	12.49	16.20	2.36	1.06
Market capitalization	Rs. In million	1,028	881	636	825	120	54
HISTORICAL TRENDS							
Turnover	Rs. In million	8,551	7,906	7,772	8,452	6,262	5,210
Gross profit	Rs. In million	1,393	1,299	1,045	1,378	919	(95)
Profit/(Loss) before tax	Rs. In million	203	239	54	1,087	689	(1,215)
Profit/(Loss) after tax	Rs. In million	119	123	107	1,009	629	(1,396)
FINANCIAL POSITION							
Shareholder's funds	Rs. In million	867	881	775	521	(571)	(1,257)
Property Plant and Equipment	Rs. In million	3,614	3,694	3,441	3,355	3,413	3,063
Current assets	Rs. In million	2,592	2,326	2,445	2,403	2,243	2,414
Current liabilities	Rs. In million	3,474	2,207	2,047	1,804	2,116	6,345
Long term assets	Rs. In million	3,761	3,951	3,542	3,457	3,580	3,373
Long term liabilities	Rs. In million	930	2,086	2,396	2,794	3,423	31

PERFORMANCE OVERVIEW



