

SIX YEARS' PERFORMANCE

		2019-20	2018-19	2017-18	2016-17	2015-16	2014-15
OPERATING							
Gross Margin	%	15.56	14.43	12.00	13.56	16.29	16.43
Pre Tax Margin	%	4.05	6.19	2.42	2.19	2.37	3.03
Net Margin	%	3.04	5.22	2.20	1.26	1.39	1.56
PERFORMANCE							
Return on Long Term Assets	%	7.17	14.68	4.75	3.63	3.16	3.11
Total Assets Turnover	x	1.17	1.28	1.22	1.63	1.35	1.26
Fixed Assets Turnover	x	2.39	2.86	2.20	2.96	2.37	2.14
Inventory Turnover	Days	86.33	57.39	54.14	50.25	59.13	58.34
Return on Equity	%	9.22	19.43	7.69	6.44	6.10	6.20
Return on Capital Employed	%	17.46	27.23	13.71	17.56	22.70	18.86
Retention	%	100.00	79.04	74.44	58.22	100	100
LEVERAGE							
Debt:Equity		49:51	54:46	55:45	57:43	35:65	56:44
LIQUIDITY							
Current	Times	0.94	0.94	0.80	0.78	0.75	1.05
Quick	Times	0.48	0.58	0.48	0.42	0.39	0.56
VALUATION							
Earning per share (pre tax)	Rs.	9.54	16.96	5.16	4.59	3.98	4.70
Earning per share (after tax)	Rs.	7.17	14.31	4.70	2.63	2.33	2.42
Breakup value	Rs.	77.77	73.68	61.03	40.89	38.28	38.96
Dividend payout - Cash	Rs.	-	3.00	1.20	1.10	-	-
Bonus issue	%	-	-	-	-	-	-
Payout ratio - Cash (after tax)	%	-	20.96	25.56	41.78	-	-
Price earning ratio	Times	5.30	1.57	6.30	18.16	8.65	7.16
Market price to breakup value	Times	0.49	0.31	0.48	1.17	0.53	0.44
Dividend yield	%	-	7.79	3.62	3.28	-	-
Market value per share	Rs.	38.00	22.49	29.58	47.81	20.20	17.30
Market capitalization	Rs. In million	1,935	1,145	1,506	2,434	1,028	881
HISTORICAL TRENDS							
Turnover	Rs. In million	11,998	13,952	10,856	10,656	8,551	7,906
Gross profit	Rs. In million	1,867	2,014	1,303	1,445	1,393	1,299
Profit before tax	Rs. In million	486	863	263	234	203	239
Profit after tax	Rs. In million	365	729	239	134	119	123
FINANCIAL POSITION							
Shareholder's funds	Rs. In million	3,959	3,751	3,107	2,082	1,949	1,983
Property Plant and Equipment	Rs. In million	5,028	4,884	4,930	3,603	3,614	3,694
Current assets	Rs. In million	5,195	5,904	3,833	2,842	2,592	2,326
Current liabilities	Rs. In million	5,505	6,288	4,784	3,648	3,474	2,207
Long term assets	Rs. In million	5,097	4,964	5,032	3,696	3,761	3,951
Long term liabilities	Rs. In million	828	829	974	808	930	2,086

PERFORMANCE OVERVIEW



