

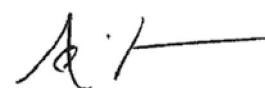
PATTERN OF SHAREHOLDING

| | |
|--|------------------------|
| 1. CUI Number | 0017194 |
| 2. Name of Company | KOHINOOR MILLS LIMITED |
| 3. Pattern of holding of shares held by the shareholders as at | June 30, 2016 |

| 4. Number of Shareholders | Shares held Range | | Total Shares held | Percentage |
|---------------------------|-------------------|------------|-------------------|---------------|
| | From | To | | |
| 356 | 1 | - 100 | 7,045 | 0.01 |
| 725 | 101 | - 500 | 155,488 | 0.31 |
| 110 | 501 | - 1000 | 85,327 | 0.17 |
| 210 | 1001 | - 5000 | 532,001 | 1.04 |
| 46 | 5001 | - 10000 | 346,510 | 0.68 |
| 17 | 10001 | - 15000 | 219,408 | 0.43 |
| 15 | 15001 | - 20000 | 275,404 | 0.54 |
| 5 | 20001 | - 25000 | 113,882 | 0.22 |
| 4 | 25001 | - 30000 | 115,500 | 0.23 |
| 2 | 30001 | - 35000 | 65,500 | 0.13 |
| 5 | 45001 | - 50000 | 234,104 | 0.46 |
| 2 | 50001 | - 55000 | 103,000 | 0.20 |
| 1 | 60001 | - 65000 | 60,500 | 0.12 |
| 1 | 65001 | - 70000 | 68,000 | 0.13 |
| 1 | 70001 | - 75000 | 70,500 | 0.14 |
| 1 | 75001 | - 80000 | 76,500 | 0.15 |
| 2 | 80001 | - 85000 | 161,867 | 0.32 |
| 1 | 85001 | - 90000 | 88,000 | 0.17 |
| 3 | 95001 | - 100000 | 300,000 | 0.59 |
| 1 | 100001 | - 105000 | 101,326 | 0.20 |
| 1 | 110001 | - 115000 | 112,500 | 0.22 |
| 1 | 120001 | - 125000 | 125,000 | 0.25 |
| 1 | 125001 | - 130000 | 128,500 | 0.25 |
| 2 | 140001 | - 145000 | 286,000 | 0.56 |
| 1 | 175001 | - 180000 | 178,000 | 0.35 |
| 1 | 195001 | - 200000 | 200,000 | 0.39 |
| 1 | 200001 | - 205000 | 202,500 | 0.40 |
| 1 | 220001 | - 225000 | 222,467 | 0.44 |
| 1 | 255001 | - 260000 | 256,350 | 0.50 |
| 1 | 495001 | - 500000 | 500,000 | 0.98 |
| 1 | 765001 | - 770000 | 768,500 | 1.51 |
| 1 | 1020001 | - 1025000 | 1,023,661 | 2.01 |
| 1 | 1230001 | - 1235000 | 1,232,257 | 2.42 |
| 1 | 1445001 | - 1450000 | 1,445,500 | 2.84 |
| 1 | 2760001 | - 2765000 | 2,762,357 | 5.43 |
| 1 | 3675001 | - 3680000 | 3,677,059 | 7.22 |
| 1 | 10925001 | - 10930000 | 10,925,564 | 21.46 |
| 1 | 10960001 | - 10965000 | 10,961,678 | 21.53 |
| 1 | 12720001 | - 12725000 | 12,723,256 | 24.99 |
| 1,528 | T o t a l | | 50,911,011 | 100.00 |

Note: The slabs not applicable, have not been shown.

| 5. | Categories of Shareholders | Shares held | Percentage of holding |
|-----|---|-------------|-----------------------|
| 5.1 | Directors, Chief Executive Officer, their Spouse(s) and Minor Children | 34,737,348 | 68.2300 |
| 5.2 | Associated Companies, Undertakings and Related Parties | Nil | Nil |
| 5.3 | NIT and ICP | 3,679,859 | 7.2280 |
| 5.4 | Banks, Development Financial institutions, Non-Banking Financial institutions | 520,404 | 1.0222 |
| 5.5 | Insurance Companies | 125 | 0.0002 |
| 5.6 | Takaful, Modarabas, Pension Funds & Mutual Funds | 81,379 | 0.1598 |
| 5.7 | Share holders holding 10% or more | 38,287,557 | 75.2049 |
| 5.8 | General Public | | |
| | a. Local | 10,387,972 | 20.4042 |
| | b. Foreign | 82,636 | 0.1623 |
| | c. Joint Stock Companies | 270,125 | 0.5306 |
| 5.9 | Others | | |
| | Lahore Stock Exchange | 680 | 0.0013 |
| | Trustee-Kohinoor Mills Limited - Staff Provident Fund | 909,500 | 1.7865 |
| | Trustees Al-Mal Group Staff Provident Fund | 1,695 | 0.0033 |
| | Trustee National Bank of Pakistan Employees Pension Fund | 222,467 | 0.4370 |
| | Trustee National Bank of Pakistan Employee Benevolent Fund | 7,806 | 0.0153 |
| | Trustees Moosa Lawai Foundation | 9,015 | 0.0177 |
| | | 1,151,163 | 2.2611 |



AAMIR FAYYAZ SHEIKH
Chief Executive